



CASA de SALUD

Always by Your Side

How to donate stocks, bonds, or mutual funds

Thank you for considering a donation of appreciated securities to support Casa de Salud's work! Here's how to make your gift:

1. Contact your broker

Inform your broker you'd like to donate stock, bonds, or mutual funds to Casa de Salud. They'll initiate the transfer.

2. Provide Casa's brokerage information

Your broker will need the following details to complete the transfer:

- **Brokerage firm:** Charles Schwab
- **Account name:** Casa de Salud
- **Account number:** 6605-2700
- **DTC number:** 0164

If needed, Casa's tax ID/EIN is 27-0732049.

3. Notify us of your gift

Please let us know once the transfer has been initiated so we can acknowledge your generous contribution.

You can email Emily DuBois, at edubois@casadesaludstl.org or call 314-977-1274 with the following information:

- Donor name
- Name of stock, bond, or mutual fund being transferred
- Number of shares

Please don't hesitate to reach out with any questions/concerns.

Thank you for your support!



Call for assistance:
(314) 977-1274



Learn more:
casadesaludstl.org



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